

New Patient Intake

Name: _____ DOB: ___/___/___ AGE: _____ SEX: _____

Mobile Phone #: _____ Home Phone #: _____

Email address: _____ Street address: _____

City: _____ State: _____ Zip: _____ Occupation: _____

Primary Insurance: _____ ID# _____

Secondary Insurance: _____ ID# _____

Emergency contact: _____ Phone # _____ Relationship _____

Are you in good health at the present time to the best of your knowledge? Y N

Do you have any drug allergies? Y N

What: _____ Reaction: _____

What: _____ Reaction: _____

Do you have any food allergies or intolerances? Y N

What: _____ Reaction: _____

Please list current medications name, doses, and frequency:

Name: _____ Dose: _____ Frequency: _____

Name: _____ Dose: _____ Frequency: _____

Name: _____ Dose: _____ Frequency: _____

Name: _____ Dose: _____ Frequency: _____

Please list current supplement name, doses, and frequency:

Name: _____ Dose: _____ Frequency: _____

Name: _____ Dose: _____ Frequency: _____

Please list previous surgeries and approximate year of the procedure:

Care Team:

Primary Care Provider: _____

Cardiology: _____

Endocrinology: _____

GI: _____

Pulmonary: _____

Preferred Pharmacy Name: _____ Address: _____

City: _____ Zip: _____ Phone #: _____

Women only:

Is there a chance you can be pregnant now? Y N

Have you ever been diagnosed with PCOS, polycystic ovarian syndrome? Y N

Have you ever been diagnosed with gestational diabetes? Y N

Have any immediate family members ever had any of the following?

Overweight/Obesity:	Y	N	Who: _____
Glaucoma:	Y	N	Who: _____
High Blood Pressure:	Y	N	Who: _____
Kidney Disease:	Y	N	Who: _____
Diabetes:	Y	N	Who: _____
Psychiatric Disorder:	Y	N	Who: _____
Heart Attack:	Y	N	Who: _____
Heart Failure:	Y	N	Who: _____
Stroke:	Y	N	Who: _____

Your Past Medical History (circle all that apply)

High Blood Pressure	High Cholesterol	Hypothyroidism
Diabetes Type 2	Diabetes Type 1	Prediabetes
Sleep Apnea	Gallbladder Disease	Fatty Liver Disease
Lung Disease	Pneumonia	Asthma
Kidney Disease	Kidney Stones	Jaundice
Heart Disease	Heart Failure	Rheumatic Fever
Atrial Fibrillation	Heart Valve Disorder	Tuberculosis
Bleeding Disorder	Anemia	Blood Clots
Stomach Ulcers	Varicose Veins	Venous Stasis (Swelling)
Depression	Gout	Insomnia
Eating Disorder	Anxiety	Bipolar Disorder
Osteoporosis	Alcohol Abuse	Drug Abuse
Stroke	Acid Reflux	Cataracts
Barrett's Esophagus	Idiopathic Intracranial Hypertension	Migraine Headaches
Cancer		

Nutrition Evaluation

Present Weight: _____ Ht: _____ Goal Weight: _____ Last time at goal weight _____

In what time frame would you like to be at your desired weight? Please circle:

3 months 6 months 12 months 18 months ASAP

Weight one year ago: _____

What is the main reason for your decision to lose weight?

When did you begin gaining excess weight? (Give reasons, if known);

What has been your maximum lifetime weight and when?

Please list previous diets you have followed.

What has been the most successful approach for you? _____

Is your spouses, fiancé, or partner supportive of your efforts to lose weight? Y N

How often do you eat out? _____

What restaurants do you frequent? _____

How many times a week do you eat fast foods? _____

What is your favorite fast food restaurant? _____

Who plans and cooks meals in your household? _____

Do you enjoy prepping and cooking meals? Y N

Do you have any food dislikes? Please list: _____

List foods you crave: _____

Do you have trouble drinking water? Y N

How much water do you typically drink a day? _____

How many cups of coffee/tea do you drink in a day? _____ Do you add anything to it? _____

How many regular soft drinks do you drink a day? _____ Diet Soft Drinks? _____

How many drinks of alcohol do you have per week? _____

What type of alcohol do you drink? _____

Tobacco use (please circle one):

Never a smoker Former Smoker Light cigarette smoker (1-9 cigs/day)
Moderate cig smoker (10-19 cigs/day) Heavy cig smoker (20-39 cigs/day) Snuff user
Very Heavy cig smoker (40+ cigs/day) Cigar Smoker Pipe Smoker Chews Tobacco
Electronic cigarette user

Do you use sugar substitutes? If so, what kind? _____

Do you awaken hungry during the night? Y N

What do you eat when you wake up at night? _____

Have you ever found evidence of night time eating without your knowledge? Y N

What are your worst food habits? _____

Do you binge eat? If so, how often? _____

Have you ever induced vomiting or taken laxatives or diuretics for weight loss? Y N

Have you ever been diagnosed with Bulimia or Anorexia Nervosa? Y N

When you are under a stressful situation, do you tend to eat more? If so, please describe:

Do you think you are currently undergoing a stressful situation or emotional upset? Y N

Do you ever skip meals? Y N If yes, which meal do you skip and why? _____

Describe your usual energy level: _____

How many hours of sleep do you get a night: _____

Do you have problems falling asleep: Y N

Do you have problems staying asleep: Y N

What is your activity level:

- _____ Inactive – No regular physical activity and has a sit down job
- _____ Lightly Active – Some physical activity but no regular exercise
- _____ Moderately Active – Exercise 1-2 times per week
- _____ Heavily Active – Exercise 3-4 times per week
- _____ Vigorously Active – Participation in physical exercises 5 times per week

What type of exercise do you enjoy: _____